

OFFICE (419) 897-7120
MON. THRU FRI.: 8:00 TO 4:30
www.maumee.org
email: tax@maumee.org

2023 MAUMEE INCOME TAX RETURN
DIVISION OF INCOME TAX
400 CONANT STREET · MAUMEE, OHIO 43537-3300
DUE APRIL 15, 2024 OR THE IRS DUE DATE for Calendar Year 2023
or Tax year Beg. _____ 20__ & Ending _____ 20__

OFFICE USE ONLY

PAID W/RET. _____
 CHECK CASH
BAL _____ REF _____
LI _____ CRTR _____
CR _____ AUD _____
P & I _____ POSTED _____
NEEDS _____

ACCOUNT #

NAME(S)

ADDRESS

CITY STATE ZIP

Date Moved In or Out of Maumee in 2023
IN OUT DATE _____

Previous Address: _____

Present Address: _____

Will you have 2024 taxable income? YES NO

If not, please explain _____

Do you own this Property YES NO If renting \$ _____

Name and Address of landlord: _____

SS# OR FEIN	PHONE NO.
SPOUSE SS#	EMAIL

1. Wages and Salaries (Complete Worksheet A on back of return and enter Column G total)..... 1 \$ _____
2. Business Income from Worksheet B, Line 5 (Attach Federal Schedules & Forms)..... 2 \$ _____
3. Partnership or Corporation Income (Attach Federal Form 1065, 1120, 1120S)..... 3 \$ _____
4. Schedule X, Page 2, item (I) ADD \$ _____, (Z) DEDUCT \$ _____ Net difference Plus or (Minus) 4 \$ _____
5. Less allowable Net Operating Loss Carryforward from worksheet (limited to 5 years) 5 \$ _____
6. Total Adjusted Business Income (Add Lines 2 through 5) 6 \$ _____
7. Amount of Business Income allocable to Maumee if Schedule Y is used (____ %) 7 \$ _____
8. Total Income Subject to Maumee Income Tax (Line 1 + Line 7) Losses are not deductible from W-2 Income 8 \$ _____
9. MAUMEE INCOME TAX (1.5% of Line 8) 9 \$ _____
10. Total Maumee City Tax Withheld (Worksheet A, Column D) 10 \$ _____
11. Other city tax credit not to exceed 1.5% of taxable income (Worksheet A, Column F)..... 11 \$ _____
(See 7b of General instructions to calculate tax credit)
12. Other City Taxes Paid - City of _____ (Not to exceed 1.5%, attach copy of return) 12 \$ _____
13. Estimated tax payments and prior year overpayments 13 \$ _____
14. TOTAL CREDITS (Lines 10 through 13) 14 \$ _____
15. BALANCE OF TAX DUE (Amounts of \$10.00 or less will not be billed/refunded)..... 15 \$ _____
16. LATE FILING PENALTY - \$25.00 \$ _____
LATE PAYMENT PENALTY (15% of Line 15) \$ _____ INTEREST (See Instructions) \$ _____
TOTAL PENALTIES AND INTEREST 16 \$ _____
17. AMOUNT DUE INCLUDING PENALTIES AND INTEREST (Line 15 + 16) 17 \$ _____
18. If Line 15 is an overpayment of more than \$10.00, indicate the amount to be credited to the 2024 estimate \$ _____
or the amount to be refunded \$ _____

DECLARATION OF ESTIMATED TAX FOR TAX YEAR 2024

19. Total income subject to Tax \$ _____ . Multiply by tax rate of 1.5% (0.015) 19 \$ _____
20. Less Expected Tax Credits:
 - a. Withheld by employer (Not to exceed 1.5% of taxable wages) 20a \$ _____
 - b. Overpayment from prior year 20b \$ _____
 - c. Payments on taxable income to another Municipality 20c \$ _____
 Total Credits (Add Lines a through c above) 20 \$ _____
21. Net Tax Due for 2024 (Line 19 - Line 20) 21 \$ _____
22. Amount paid with this declaration (Minimum payment 22.5% of Line 21) 22 \$ _____
23. TOTAL PAYMENT DUE Remit to: City of Maumee Tax Commissioner (Line 17 + Line 22) 23 \$ _____

The undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and if an audit of Federal return is made which affects tax liability shown on this return, an amended return will be filed within 60 days. **Check the box next to your signature to authorize us to speak directly to your preparer regarding your return.**

Signature _____ Date _____

Tax Preparer's Signature _____ Date _____

Spouse Signature or Title of Person Signing for Business _____ Date _____

Name and Address of Firm of Employer _____ Phone No. _____

WORKSHEET A - COMPENSATION FROM WAGES (Attach W-2 Forms)

A PRINT EMPLOYER'S NAME	B LOCATION WORK WAS PERFORMED	C TAX WAS PAID TO WHAT CITY	D MAUMEE TAX WITHHELD	E OTHER CITY TAX WITHHELD	F TAX CREDIT ALLOWED AT 1.5%	G QUALIFYING WAGES (GREATER OF BOX 5 OR 18)
1. TOTALS - COLUMN G TO LINE 1, COLUMN D TO LINE 10, COLUMN F TO LINE 11						

WORKSHEET B - BUSINESS INCOME Attach copies of Federal Forms and Schedules used to compute return.

	Schedules	Column A Profit (Loss) from Federal Schedules	Column B Maumee %	Maumee Taxable Income Column A x Column B
1.	Schedule C - Business Income (Combine the net profit and loss of all Schedule C's)		%	\$
2.	Schedule E - Rental Income & Royalties (Residents enter profit(loss) from ALL properties, Nonresidents enter only profit(loss) from Maumee properties)		100%	\$
3.	Schedule E - Partnership/Shareholder K-1 Income (Residents enter profit(loss) Schedule E Line 32)		100%	\$
4.	Miscellaneous Income (Gambling income, 1099-MISC, Schedule F, Form 4797 Part II, etc.)		%	\$
5.	Total Business Income (Loss) Combine Lines 1 through 4 and enter this amount on Page 1, Line 2			\$

SCHEDULE X - RECONCILIATION

For use ONLY if income on Lines 3-4, page 1, is from Federal Tax Return

Items Not Deductible

- A. Federally deducted losses from IRC 1221 or 1231
Property dispositions\$ _____
- B. Five percent of intangible income reported in letter O, except that from IRC 1221 property dispositions..... _____
- C. Federally deducted taxes based on income _____
- D. Guaranteed payments or accruals to or for current or former partners or members _____
- E. Federally deducted dividends, distributions or amounts set aside for, credited to, or distributed to REIT or RIC investors..... _____
- F. Federally deducted amounts paid or accrued to or for qualified retirement plans, health insurance plans, and all insurance planes for owners or owner-employees or non-C corporation entities..... _____
- G. Other _____
- H. Other _____
- I. Total Items Not Deductible (Enter on Line 4, Page 1)..... _____

Items Not Taxable/Items Not Deductible on Federal Forms

- N. Federally reported income and gains from IRC 1221 or 1231 property dispositions except to the extent the income and gains apply to those described in IRC 1245 or 1250\$ _____
- O. Federally reported intangible income such as, but not limited to interest, dividends, and patent and copyright income _____
- P. Not Previously Deducted IRC Section 179 Expense _____
- Q. Partnership, S corp, LLC charitable contributions _____
- R. Other _____
- Z. Total Items Not Taxable/Deductible on Federal Forms
Enter on Line 4, Page 1).....\$ _____

SCHEDULE Y – BUSINESS ALLOCATION FORMULA

(NOT FOR USE BY RESIDENT INDIVIDUALS)

	a. Located Everywhere	b. Located in Maumee	c. Percentage (b ÷ a)
STEP 1: Original Cost of Real & Tang. Personal Property	_____	_____	
Gross Annual Rentals Paid multiplied by 8	_____	_____	
Total Step 1	_____	_____	_____%
STEP 2: Gross Receipts from Sales Made and/or Work or Services Performed	_____	_____	_____%
STEP 3: Wages, Salaries, and Other Compensation paid	_____	_____	_____%
STEP 4: Total Percentages			_____%
STEP 5: Average Percentage (Divide Total Percentages by Number of Percentages Used)			Carry to Line 7, page 1 _____%